



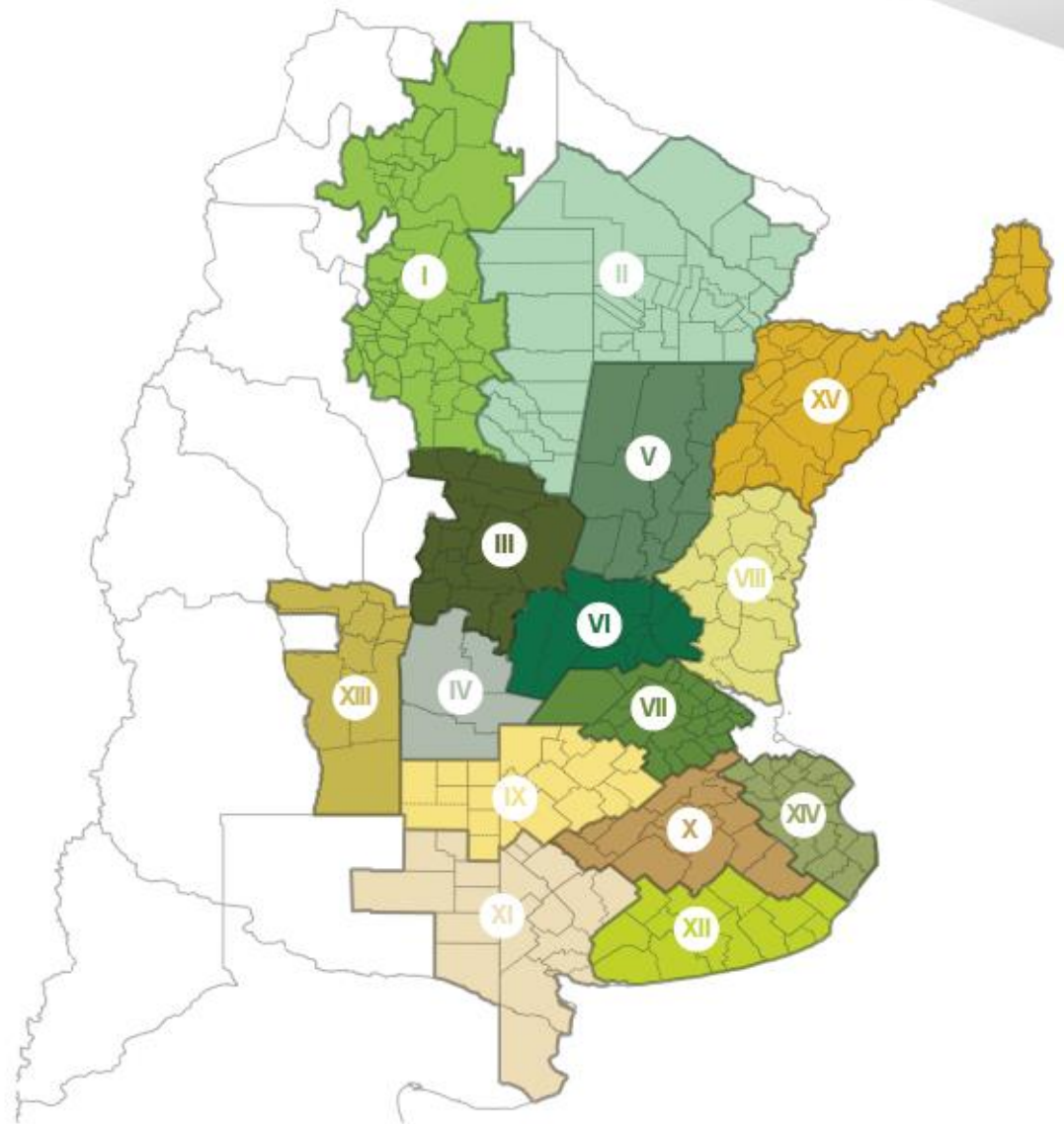
WEEKLY AGRICULTURAL REPORT



NOVEMBER 02, 2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 2 TO 8, 2017

HIGH TEMPERATURES COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY AND A FINAL SHARP TEMPERATURE DROP

At the beginning of the current perspective, northerly winds will raise highs above normal and bring abundant atmospheric humidity to most part of the agricultural area. Only the east of Buenos Aires and the south of Uruguay will receive winds from the East that will moderate temperatures and bring cloudiness and humidity. At the same time, the entry of a Pampero front will lead to precipitations of varying intensity over most part of the agricultural area. The North will receive the greatest values, with intense showers, winds and hail. The west-end, however, will report scarce values. Coupled with the front, the entry of winds coming from the southwest will sharply drop temperatures across the agricultural region, with likelihood of frosts in the West and Southeast of its extension.

SOYBEAN

Good weather conditions in the north and south belts encouraged the nationwide planting progress. To date, soybeans are 7.2 % planted out of an area estimated at 18.1 MH for the current season.

More than 46 % of the planted area is located in the north belt, where soil moisture ranges from ideal to adequate. The south belt, however, only accounts for 27 % of the planted area due to the water excess reported in several regions.

CORN

Over the last week, planting has progressed slowly across the country. Most of the progress took place in the provinces of Buenos Aires and La Pampa, which are still at their ideal planting window for early plots.

The north and center of the agricultural area observe a different scenario. Planting will restart the first days of December. Most of the early planted plots are differentiating leaves under good sanitary conditions and adequate soil moisture. To date, planting is 33,9 % complete out of an area estimated at 5,4 M hectares, up 5.9 % YoY (season 2016/17: 5.1 MHa). Weekly progress stands at 1.1 percentage points.

SUNFLOWER

Over the last week, planting was encouraged by good weather conditions in the main sunflower-producing areas. Weekly progress is estimated at 9,4 percentage points. Nonetheless, Buenos Aires reported a partial halt in planting due to precipitations.

To date, sunflower is 60% planted out of the 108 M hectares projected for the current season. This projection could be adjusted depending on the evolution of the moisture condition of plots in the center and south of Buenos Aires.

WHEAT

Over the last week north-central Córdoba and Santa Fe observed the beginning of harvest. In The NOA and NEA regions, fieldwork expanded into plots under physiological maturity. The national harvest progress is estimated at 3,5% of the arable area, with an average yield of 1.3 T/H

To date, production is estimated at 250,000 tons. We maintain our final production estimate at 17 M tons for the current season.



WEEKLY AGRICULTURAL REPORT

ANNEX

CORN

2017/18 Season

As of: Nov. 01, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	15,0	120.750
IV	S Cba	652.000	675.000	20,0	135.000
V	Ctro N SFe	208.000	220.000	35,0	77.000
VI	Núcleo Norte	501.000	530.000	85,0	450.500
VII	Núcleo Sur	383.000	410.000	80,0	328.000
VIII	Ctro E ER	162.000	175.000	60,0	105.000
IX	N LP-OBA	535.000	580.000	47,5	275.500
X	Ctro BA	280.000	300.000	36,0	108.000
XI	SO BA-S LP	160.000	165.000	45,0	74.250
XII	SE BA	190.000	195.000	30,0	58.500
XIII	SL	220.000	230.000	20,0	46.000
XIV	Cuenca Sal	105.000	110.000	38,0	41.800
XV	Otras	30.000	30.000	40,0	12.000
TOTAL		5.100.000	5.400.000	33,9	1.832.300

SUNFLOWER

2017/18 Season

As of: Nov. 01, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	75,0	15.750
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	100,0	12.000
VII	Núcleo Sur	8.000	9.000	65,0	5.850
VIII	Ctro E ER	6.000	7.000	100,0	7.000
IX	N LP-OBA	130.000	130.000	35,0	45.500
X	Ctro BA	65.000	65.000	32,0	20.800
XI	SO BA-S LP	410.000	410.000	29,0	118.900
XII	SE BA	360.000	370.000	38,0	140.600
XIII	SL	24.000	24.000	70,0	16.800
XIV	Cuenca Sal	100.000	100.000	45,0	45.000
XV	Otras	7.000	7.000	100,0	7.000
TOTAL		1.700.000	1.800.000	60,0	1.080.200

WHEAT

2017/18 Season

As of: Nov. 01, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	270.000	365.000	100,0	365.000
II	NEA	290.000	355.000	100,0	355.000
III	Ctro N Cba	765.000	730.000	100,0	730.000
IV	S Cba	390.000	380.000	100,0	380.000
V	Ctro N SFe	240.000	280.000	100,0	280.000
VI	Núcleo Norte	660.000	750.000	100,0	750.000
VII	Núcleo Sur	540.000	475.000	100,0	475.000
VIII	Ctro E ER	240.000	250.000	100,0	250.000
IX	N LP-OBA	460.000	385.000	100,0	385.000
X	Ctro BA	315.000	285.000	100,0	285.000
XI	SO BA-S LP	435.000	450.000	100,0	450.000
XII	SE BA	500.000	650.000	100,0	650.000
XIII	SL	7.000	8.000	100,0	8.000
XIV	Cuenca Sal	73.000	72.000	100,0	72.000
XV	Otras	15.000	15.000	100,0	15.000
TOTAL		5.200.000	5.450.000	100,0	5.450.000